

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_

Nickname: \_\_\_\_\_ Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex (specify): \_\_\_\_\_

Please complete this questionnaire as thoroughly as possible **before your 1<sup>st</sup> visit**. This will help us to better assist you in treatment for your condition. This is a confidential record of your medical treatment and will not be released, except when you have provided us with written authorization to do so.

<b>PRESENT HEALTH CONCERNS</b>	
Please list the most important health concerns in order of significance	Prior diagnosis of this problem (if one has been made)
1. _____	1. _____
2. _____	2. _____
3. _____	3. _____
4. _____	4. _____

Whom may we thank for referring you today? \_\_\_\_\_

Do you have another primary care provider? \_\_\_\_\_

What three expectations do you have from this visit at our clinic?

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

What long-term expectations do you have from working with our clinic?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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What is your present level of commitment to address any underlying causes of your signs and symptoms that relate to your lifestyle? (Rate from 1 to 10, 10 being 100% committed)

1      2      3      4      5      6      7      8      9      10

Where would you say your health is currently? (Check One)

1      2      3      4      5      6      7      8      9      10

Extremely Poor Extremely Well

**MEDICATIONS AND SUPPLEMENTS**

Please list the **medications** that you are currently taking with dosages and who prescribed them:

<b>Medication (Name)</b>	<b>Dosage (amount, time(s) per day)</b>	<b>Prescriber (Doctor name/self)</b>
1.		
2.		
3.		
4.		
5.		
6.		
7.		

*\*If you need additional room, please attach an updated medication list to this form*

Please list all the **supplements** that you are currently taking with dosages and who prescribed them:

<b>Supplement (Brand, Name)</b>	<b>Dosage (amount, time(s) per day)</b>	<b>Prescriber (Doctor name/self)</b>
1.		
2.		
3.		
4.		
5.		
6.		
7.		

*\*If you need additional room, please attach an updated supplement list to this form*

**ALLERGIES**

Do you have any LIFE-THREATENING allergies to medications or anything else? ☐ Yes ☐ No

If Yes, please explain: \_\_\_\_\_

\_\_\_\_\_

Do you have any NON Life-threatening allergies or medications or anything else? ☐ Yes ☐ No

If Yes, please explain: \_\_\_\_\_

\_\_\_\_\_

## SOCIAL HISTORY

Do you use any of the following substances regularly?

How often?

☐ Tobacco

\_\_\_\_\_

☐ Alcohol

\_\_\_\_\_

☐ Coffee/Black Tea/Cola

\_\_\_\_\_

☐ Recreational Drugs

\_\_\_\_\_

Do you follow any diet regimens or restrictions (Vegetarian, Vegan, Gluten Free...etc.)? ☐ Yes ☐ No

If Yes, please describe: \_\_\_\_\_

Please list a typical daily diet (breakfast, lunch, dinner, snacks, desserts)

B: \_\_\_\_\_

L: \_\_\_\_\_

D: \_\_\_\_\_

How much water do you drink per day? \_\_\_\_\_

Do you exercise regularly? ☐ Yes ☐ No How often? \_\_\_\_\_

What Type? \_\_\_\_\_

How Long? \_\_\_\_\_

Do you have any problems with your sleep? If so, please describe.

\_\_\_\_\_

\_\_\_\_\_

Average number of hours of sleep: \_\_\_\_\_

Rate your current energy on a scale of 1-10 (10 = highest): \_\_\_\_\_

Rate your current stress level on a scale of 1-10 (10 = highest): \_\_\_\_\_

What do you do to manage your stress? \_\_\_\_\_

Have you intentionally harmed yourself? \_\_\_\_\_

Have you ever seriously thought about hurting yourself? \_\_\_\_\_

Have you seriously thought about hurting others? \_\_\_\_\_

Do you feel you have an adequate support system? \_\_\_\_\_

Are you currently seeing a counselor? \_\_\_\_\_ If so, who? \_\_\_\_\_

In the past 2 weeks have you had little interest or pleasure in doing things? (circle one) YES NO

In the past 2 weeks have you been feeling down, depressed or hopeless? (circle one) YES NO

PAST MEDICAL HISTORY	
Have you had any of the following:	
<b>Hospitalizations:</b>	<b>What Month/Year:</b>
1.	
2.	
3.	
4.	
5.	
<b>Serious Illness/Injury:</b>	<b>What Month/Year:</b>
1.	
2.	
3.	
4.	
5.	
<p>Date of last physical exam: _____</p> <p>What exams were done at that time? _____</p> <p>_____</p> <p>Date of last blood tests: _____</p> <p>What tests were done at that time? _____</p> <p>_____</p> <p><b>Women Only</b></p> <p>Have you had an abnormal PAP? _____</p> <p>If so, when was your last abnormal PAP, and have you had another PAP since then? _____</p> <p>Do you have any problems with your menses? If so, please explain.</p> <p>_____</p> <p>Number of Pregnancies: _____ Number of live births: _____</p> <p>Do you have problems with urination? If so, please explain. _____</p> <p>Do you have any menopausal symptoms you are concerned about (hot flashes, etc.)? If so, please explain.</p> <p>_____</p>	

### PERSONAL AND FAMILY HISTORY

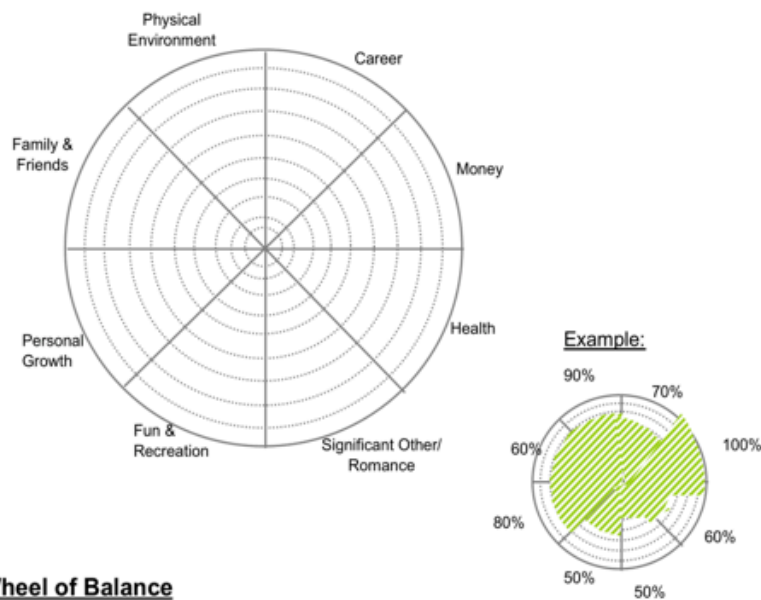
If any of the following conditions applies **to you** or one of your **immediate** family members (parents, siblings, grandparents), please note the person associated with the condition, what year the condition took place and whether or not the condition is current.

Condition	Person Affected (Self, Parent... etc.)	Year	Current?
Addiction (including alcoholism)			
Allergies (specify)			
Anemia			
Arthritis (specify)			
Asthma			
Cancer (specify)			
Celiac Disease			
Crohn's Disease			
Depression			
Diabetes			
Eczema			
Epilepsy			
Headaches			
Heart Disease (specify)			
Hepatitis			
High Blood Pressure			
Kidney Disease (specify)			
Lupus (specify)			
Mental Illness (specify)			
Multiple Sclerosis			
STD (specify)			
Stroke			
Thyroid Disorder (specify)			
Tuberculosis			
Ulcerative Colitis			
Other			

What is your marital Status? (Circle One)      Single      Married      Significant Other

Are you currently employed? ☐ Yes    ☐ No      If yes, then where? \_\_\_\_\_

How long have you been employed here? \_\_\_\_\_      Do you enjoy your work? \_\_\_\_\_



### **Wheel of Balance**

Wellness is a balance of many factors. Using the circle, shade your level of satisfaction in each area as it relates to you.

For example, if you are extremely happy in your career, shade the entire pie shape for career.

Do the same for each area, starting from the center point radiating outwards.

What do you LOVE to do? What are your passions?

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What behaviors or lifestyle habits do you currently engage in regularly that you believe support your health? (please list)

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What behaviors or lifestyle habits do you currently engage in regularly that you believe are self-destructive lifestyle habits? (please list)

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What potential obstacles do you foresee in addressing the lifestyle factors which are undermining your health and in adhering to the therapeutic protocols which we will be sharing with you?

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Who do you know that will sincerely support you consistently with the beneficial lifestyle changes you will be making?

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What do you want to be focusing on cultivating in yourself now?

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